

EXHIBIT A**ZEN JV, LLC, *et al.*****SUMMARY OF BILLING BY PROFESSIONAL
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$1,150.00	19.1	\$21,965.00
Steven L. Klepper	1993	Member (Litigation)	\$1,035.00	1.7	\$1,759.50
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,375.00	1.9	\$2,612.50
Sarah A. Carnes	2015	Member (Bankruptcy)	\$1,000.00	31.0	\$31,000.00
Jonathan R. Friedman	2019	Associate (Bankruptcy)	\$680.00	45.8	\$31,144.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$485.00	22.4	\$10,864.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$485.00	1.3	\$630.50
Larry S. Morton	N/A	Paralegal	\$420.00	5.6	\$2,352.00
Pauline Z. Ratkowiak	N/A	Paralegal	\$425.00	1.4	\$595.00
Blended Rate: \$790.50				130.2	\$102,922.50

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

ZEN JV, LLC, *et al.***COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Project Category	Total Hours	Total Fees
Case Administration	2.1	\$1,153.00
Cash Collateral and Dip Financing	0.2	\$230.00
Claims Analysis, Administration and Objections	1.7	\$1,865.00
Committee Matters and Creditor Meetings	3.5	\$2,573.50
Creditor Inquiries	0.2	\$97.00
Executory Contracts	0.9	\$878.50
Fee Application Matters/Objections	23.4	\$12,115.00
Litigation/ Gen. (Except Automatic Stay Relief)	0.2	\$230.00
Preparation for and Attendance at Hearings	7.8	\$5,859.50
Reorganization Plan	90.0	\$77,691.00
Retention Matters	0.2	\$230.00
TOTAL	130.2	\$102,922.50

EXHIBIT B

ZEN JV, LLC, *et al.*

EXPENSE SUMMARY
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025

Expense Category	Service Provider (if applicable)	Total Expenses
Court Fees	PACER	\$69.70
Travel		\$470.00
Work Meals		\$9.96
Data Host	Relativity	\$252.00
Photocopying/Printing/Scanning (42 pages @ \$0.10/page)		\$4.20
TOTAL		\$805.86

EXHIBIT C

ZEN JV, LLC, *et al.*

**ITEMIZED TIME RECORDS
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**



ZEN JV, LLC
C/O OMNI AGENT SOLUTIONS
1120 AVENUE OF THE AMERICAS, 4TH FLOOR
NEW YORK, NY 10136

Invoice Date: October 5, 2025
Invoice Number: 1017832
Matter Number: 69937-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2025

CASE ADMINISTRATION			2.10	1,153.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/25	EAK	EMAILS WITH CS TEAM RE FEE BUDGET.	0.30	145.50
09/03/25	EAK	CALL WITH M3 RE FEES AND BUDGET.	0.10	48.50
09/04/25	EAK	CALENDAR DATES IN ZEN JV CASES	0.10	48.50
09/04/25	EAK	FURTHER CALENDAR PLAN VOTING DEADLINE.	0.10	48.50
09/09/25	EAK	REVIEW ZEN JV DOCKET AND UPDATE CALENDAR ACCORDINGLY.	0.20	97.00
09/11/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
09/12/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	126.00
09/15/25	JRA	REVIEW JULY OPERATING REPORT	0.30	345.00
09/18/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATE	0.20	84.00
09/22/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	126.00
CASH COLLATERAL AND DIP FINANCING			0.20	230.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/25	JRA	EMAIL WITH E. KOSMAN RE BUDGET ISSUE	0.10	115.00
09/17/25	JRA	EMAIL WITH E. KOSMAN RE BUDGET ISSUES	0.10	115.00
CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			1.70	1,865.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/25	JRA	EMAILS WITH S. CARNES AND E. KOSMAN RE BAR DATE	0.20	230.00
09/15/25	SYC	REVIEW EMAILS FROM E. KOSMAN RE: BAR DATE EMAIL AND PROVIDE COMMENTS TO SAME	0.60	600.00
09/15/25	JRA	FURTHER EMAILS WITH S. CARNES AND E. KOSMAN RE BAR DATE	0.20	230.00
09/23/25	JRA	RESEARCH RE CLAIM (.3) AND RESPOND TO CREDITOR RE SAME (.1)	0.40	460.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/30/25	JRA	REVIEW CORRESPONDENCE WITH JONES DAY, RLF AND CS RE CLAIMS AND ISSUES RE SAME	0.30	345.00

COMMITTEE MATTERS AND CREDITOR MEETINGS			3.50	2,573.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/03/25	SYC	REVIEW AND REVISE UCC UPDATE EMAIL	1.10	1,100.00
09/14/25	EAK	PREPARE COMMITTEE EMAIL RE BAR DATE (.5) RESEARCH RE OUTSTANDING UNSECURED PROOFS OF CLAIM FILED (.4) EMAILS WITH CS TEAM RE THE SAME (.1)	1.00	485.00
09/15/25	EAK	EMAIL TO COMMITTEE RE BAR DATE AND COMMUNICATIONS WITH CS TEAM RE THE SAME.	0.10	48.50
09/17/25	SLK	VARIOUS CORRESPONDENCE RE: COMMITTEE UPDATE	0.20	207.00
09/18/25	EAK	COMMUNICATIONS WITH CS TEAM RE COMMITTEE (.3) REVIEW BYLAWS (.3) EMAIL TO US TRUSTEE RE THE SAME (.2)	0.80	388.00
09/18/25	JRA	EMAILS WITH UCC MEMBER AND CS RE UCC MEMBER RESIGNATION	0.20	230.00
09/25/25	JRA	EMAILS WITH CS RE UCC UPDATE EMAIL	0.10	115.00

CREDITOR INQUIRIES			0.20	97.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/10/25	MMH	CALL CREDITOR RE: VOTING PROCESS	0.20	97.00

EXECUTORY CONTRACTS			0.90	878.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/25	SYC	EMAILS AND CALLS WITH S. NYLAN AND Z. SHAPIRO RE: VERINEXT REJECTION	0.60	600.00
09/24/25	EAK	REVIEW DOCKET AND NOTICE OF ASSUMPTION.	0.10	48.50
09/24/25	JRA	REVIEW ASSUMPTION SCHEDULE	0.20	230.00

FEE APPLICATION MATTERS/OBJECTIONS			23.40	12,115.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/03/25	EAK	DRAFT SECOND MONTHLY FEE APPLICATION (1.0); DRAFT INTERIM FEE APPLICATION (.7)	1.70	824.50
09/05/25	EAK	DRAFT SECOND MONTHLY FEE APPLICATION.	0.60	291.00
09/05/25	JRA	EMAIL WITH S. CARNES RE FEE APP	0.10	115.00
09/07/25	EAK	DRAFT MONTHLY FEE APPLICATION (1.7); DRAFT INTERIM FEE APPLICATION (.8) REVIEW AND CALENDAR DATES RELEVANT TO INTERIM COMP ORDER (.3)	2.80	1,358.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/08/25	EAK	DRAFT MONTHLY FEE APPLICATION (1.1); DRAFT INTERIM FEE APPLICATION (.4)	1.50	727.50
09/09/25	EAK	FINISH DRAFTING SECOND MONTHLY FEE APPLICATIONS.	1.10	533.50
09/10/25	JF	REVIEW DRAFT OF SECOND MONTHLY CS FEE APPLICATION (0.2); EMAILS WITH E. KOSMAN RE: SAME (0.1); CALL WITH E. KOSMAN RE: CS AND M3 FEE APPLICATIONS (0.2)	0.50	340.00
09/10/25	EAK	REVIEW INTERIM COMPENSATION ORDER (.2) EMAILS TO CS TEAM (.2) AND M3 TEAM (.3) RE FEE APPS AND CALL WITH J. FRIEDMAN RE THE SAME (.2).	0.90	436.50
09/12/25	EAK	FINALIZE FEE APPLICATION FOR FILING.	0.30	145.50
09/12/25	JRA	EMAILS WITH E. KOSMAN AND S. CARNES RE FEE APP	0.10	115.00
09/12/25	LSM	REVISE AND FORWARD TO E. KOSMAN THE SECOND MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.50	210.00
09/12/25	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF SECOND MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	168.00
09/16/25	LSM	DRAFT CNO REGARDING COLE SCHOTZ FIRST MONTHLY FEE APPLICATION AND FORWARD SAME TO E. KOSMAN	0.40	168.00
09/17/25	EAK	DRAFT INTERIM FEE APPLICATION (2.2); DRAFT EXHIBITS TO THE SAME (1.1); REVIEW DOCKET AND CALENDAR FEE HEARING (.1) EMAILS RE BUDGET AND FEES (.2); EMAILS TO CS TEAM RE FILED CNO (.2)	3.80	1,843.00
09/17/25	JRA	EMAILS WITH S. CARNES RE FEE APP	0.10	115.00
09/17/25	LSM	UPDATE, FILE AND CIRCULATE TO E. KOSMAN THE CNO REGARDING FIRST MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.30	126.00
09/18/25	EAK	FINISH DRAFTING INTERIM FEE APP; EMAILS WITH J. FRIEDMAN RE THE SAME.	2.70	1,309.50
09/18/25	JRA	FURTHER EMAILS WITH RLF AND CS RE FEE APPS	0.20	230.00
09/19/25	JF	REVIEW CS FIRST INTERIM FEE APPLICATION (0.4); EMAILS WITH E. KOSMAN RE: SAME (0.1)	0.50	340.00
09/19/25	EAK	EMAILS TO CS TEAM RE INTERIM FEE APPLICATION.	0.20	97.00
09/22/25	JRA	EMAILS WITH S. CARNES RE FEE APP	0.10	115.00
09/22/25	JRA	REVIEW AND COMMENT ON DRAFT INTERIM FEE APP	0.40	460.00
09/22/25	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FIRST INTERIM FEE APPLICATION FOR COLE SCHOTZ	0.40	168.00
09/25/25	MMH	CORRESPONDENCE WITH S. CARNES RE: STATUS OF CS INTERIM FEE APP FILING	0.10	48.50
09/25/25	JRA	EMAILS WITH CS RE FEE APPS	0.20	230.00
09/25/25	LSM	EMAILS WITH CS TEAM REGARDING FIRST INTERIM FEE APPLICATION FILING STATUS	0.20	84.00
09/29/25	EAK	COMMUNICATIONS WITH M3 RE FEE APPLICATIONS.	0.10	48.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/30/25	EAK	COMMUNICATIONS WITH M3 RE FEE APPLICATIONS.	1.80	873.00
09/30/25	PVR	EMAILS FROM AND TO E. KOSMAN AND REVIEW, REVISE AND PREPARE M3 ADVISORY COMBINED MONTHLY FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – F FOR FILING	0.30	127.50
09/30/25	PVR	EMAILS FROM AND TO E. KOSMAN AND REVIEW, REVISE AND PREPARE M3 ADVISORY PARTNERS INTERIM FEE APPLICATION AND NOTICE OF INTERIM FEE APPLICATION FOR FILING	0.30	127.50
09/30/25	PVR	EMAILS FROM AND TO E. KOSMAN AND EFILE AND COORDINATE SERVICE OF M3 ADVISORY COMBINED MONTHLY FEE APPLICATION	0.40	170.00
09/30/25	PVR	EMAILS FROM AND TO E. KOSMAN AND EFILE AND COORDINATE SERVICE OF M3 ADVISORY PARTNERS INTERIM FEE APPLICATION AND NOTICE OF INTERIM FEE APPLICATION	0.40	170.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **0.20** **230.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/23/25	JRA	REVIEW REMOVAL MOTION	0.20	230.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **7.80** **5,859.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/25	EAK	PREPARE FOR ZEN JV HEARING.	0.40	194.00
09/02/25	JRA	CORRESPOND WITH S. CARNES AND E. KOSMAN RE TOMORROW'S HEARING	0.20	230.00
09/02/25	LSM	REVIEW AGENDA FOR SEPTEMBER 3, 2025 HEARING AND ASSEMBLE RELATED HEARING BINDERS AND FORWARD SAME TO E. KOSMAN.	0.70	294.00
09/02/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR ADDITIONAL CRITICAL DATES	0.30	126.00
09/02/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR SEPTEMBER 3, 2025 HEARING	0.50	210.00
09/03/25	SYC	ATTEND CONDITIONAL DS HEARING	0.50	500.00
09/03/25	EAK	PREPARE FOR AND ATTEND HEARING ON PLAN AND DS.	1.70	824.50
09/03/25	MMH	CORRESPONDENCE WITH E. KOSMAN AND J. FRIEDMAN RE: CONFIRMATION HEARING	0.10	48.50
09/03/25	JRA	T/C WITH S. CARNES RE PREP FOR TODAY'S HEARING	0.20	230.00
09/03/25	JRA	ATTEND HEARING	1.40	1,610.00
09/03/25	JRA	PREPARE FOR HEARING	0.80	920.00
09/03/25	SLK	ATTEND HEARING.	0.40	414.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/03/25	LSM	ASSIST WITH UPDATES TO HEARING BINDERS FOR SEPTEMBER 3, 2025 HEARING	0.50	210.00
09/05/25	MMH	CORRESPONDENCE TO COMMITTEE RE: CONFIRMATION HEARING	0.10	48.50

REORGANIZATION PLAN

90.00 77,691.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/25	JF	REVIEW DRAFT OF AMENDED COMBINED DISCLOSURE STATEMENT AND PLAN (0.8); EMAILS WITH S. CARNES RE: SAME (0.2); DRAFT AND REVISE ADDITIONAL LANGUAGE TO BE INCLUDED IN AMENDED COMBINED DISCLOSURE STATEMENT AND PLAN (1.5); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.2)	2.70	1,836.00
09/02/25	JF	REVISE COMMITTEE VOTING RECOMMENDATION LETTER	0.80	544.00
09/02/25	SYC	REVIEW REVISED PLAN AND EMAILS WITH JONES DAY AND RLF RE: SAME	2.10	2,100.00
09/02/25	SYC	RESPOND TO UCC COMMENTS RE: PLAN	0.30	300.00
09/02/25	SYC	REVISIONS TO UCC INVESTIGATION INSERT FOR DISCLOSURE STATEMENT	0.90	900.00
09/02/25	JRA	CORRESPOND WITH S. CARNES, RLF AND UCC MEMBERS RE SETTLEMENT TERMS AND TOMORROW'S HEARING	0.60	690.00
09/03/25	JF	EMAILS WITH CS TEAM RE: CONFIRMATION TIMELINE AND DEADLINES	0.60	408.00
09/03/25	JF	REVIEW FILED VERSION OF AMENDED COMBINED DISCLOSURE STATEMENT AND PLAN (0.6); REVIEW FILED VERSION OF REVISED PROPOSED CONDITIONAL DS/PLAN APPROVAL ORDER (0.4); VIRTUALLY ATTEND HEARING RE: CONDITIONAL DS/PLAN APPROVAL (0.4); DRAFT AND SEND UPDATE EMAIL TO COMMITTEE RE: CONDITIONAL DS/PLAN APPROVAL AND PLAN VOTING (1.5)	2.90	1,972.00
09/03/25	JF	REVISE AND DRAFT ADDITIONAL SECTIONS OF COMMITTEE VOTING RECOMMENDATION LETTER (1.2); EMAILS WITH S. CARNES RE: SAME (0.1)	1.30	884.00
09/03/25	SLK	CORRESPONDENCE TO UCC RE: AMENDED PLAN; REVIEW SAME.	0.30	310.50
09/03/25	JRA	REVIEW EMAILS WITH RLF, CS AND JONES DAY RE SETTLEMENT AND AMENDED PLAN	0.80	920.00
09/03/25	JRA	REVIEW REVISED PLAN/DS DOCS IN ADVANCE OF HEARING	1.60	1,840.00
09/04/25	JF	INCORPORATE COMMENTS TO COMMITTEE VOTING RECOMMENDATION LETTER (0.7); EMAILS WITH CS AND M3 TEAMS RE: SAME (0.2); EMAILS WITH COMMITTEE RE: SAME (0.4); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.2)	1.50	1,020.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/04/25	JF	BEGIN DRAFTING LIQUIDATION TRUST AGREEMENT	0.70	476.00
09/04/25	SYC	REVIEW AND REVISE UCC SUPPORT LETTER AND CONFER WITH J. FRIEDMAN RE: SAME (2.3); REVIEW EMAILS FROM DEBTORS ON SAME (.3); REVIEW PLAN RE: VOTING (.4)	3.00	3,000.00
09/04/25	SLK	VARIOUS CORRESPONDENCE RE: COMMITTEE SUPPORT LETTER; REVIEW SAME.	0.30	310.50
09/04/25	JRA	FURTHER CORRESPONDENCE WITH M3, CS AND UCC MEMBERS RE SETTLEMENT AND PLAN	0.70	805.00
09/04/25	JRA	CORRESPOND WITH S. CARNES RE UCC UPDATE EMAIL	0.10	115.00
09/04/25	JRA	REVIEW REVISED SOLICITATION PACKAGE	0.60	690.00
09/05/25	JF	EMAILS WITH S. CARNES RE: COMMITTEE STATEMENT IN SUPPORT OF PLAN (0.2); BEGIN DRAFTING COMMITTEE STATEMENT IN SUPPORT OF PLAN (1.4)	1.60	1,088.00
09/05/25	JF	FINALIZE COMMITTEE VOTING RECOMMENDATION LETTER (0.3); EMAILS WITH S. CARNES RE: SAME (0.2); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.2)	0.70	476.00
09/05/25	SYC	CALL WITH Z. SHAPIRO RE: PLAN ISSUES (.4); AND EMAILS WITH J. FRIEDMAN RE: NEXT STEPS (.4)	0.80	800.00
09/05/25	SLK	MULTIPLE CORRESPONDENCE RE: COMMITTEE LETTER; REVIEW SAME	0.30	310.50
09/05/25	JRA	REVIEW ADDITIONAL REVISIONS TO SOLICITATION ORDER/PACKAGE	0.40	460.00
09/08/25	JF	EMAILS WITH S. CARNES AND J. ALBERTO RE: PLAN SUPPLEMENT (0.2); DRAFT ADDITIONAL SECTIONS OF COMMITTEE STATEMENT IN SUPPORT OF PLAN (1.6)	1.80	1,224.00
09/08/25	JRA	EMAILS WITH CS RE COMMITTEE SUPPORT LETTER	0.20	230.00
09/09/25	JF	REVISE COMMITTEE STATEMENT IN SUPPORT OF PLAN (0.7); EMAILS WITH S. CARNES RE: SAME (0.2)	0.90	612.00
09/10/25	JRA	FURTHER CORRESPONDENCE WITH CS AND RLF RE PLAN REVISIONS AND LTA	0.20	230.00
09/10/25	JRA	RESEARCH RE LTA STRUCTURE	0.50	575.00
09/11/25	SYC	REVIEW AND REVISE STATEMENT IN SUPPORT OF PLAN	2.80	2,800.00
09/12/25	SYC	REVISIONS TO UCC STATEMENT IN SUPPORT OF PLAN AND CORRES WITH J. FRIEDMAN RE: SAME	1.40	1,400.00
09/15/25	SYC	REVISIONS TO STATEMENT IN SUPPORT OF PLAN (2.1); EMAILS/CALLS WITH JRA RE: TRUST (.3)	2.40	2,400.00
09/15/25	JF	REVISE AND INCORPORATE COMMENTS TO COMMITTEE STATEMENT IN SUPPORT OF PLAN	0.80	544.00
09/15/25	JRA	CORRESPOND WITH D. MERRETT RE EFFECTIVE DATE ISSUES	0.10	115.00
09/16/25	SYC	REVISIONS TO STATEMENT IN SUPPORT OF PLAN AND CONFER WITH JRA AND J. FRIEDMAN RE: SAME	1.40	1,400.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/16/25	JF	REVIEW POST-SOLICITATION VERSION OF PLAN/DS (0.4); REVISE AND INCORPORATE ADDITIONAL COMMENTS TO COMMITTEE STATEMENT IN SUPPORT OF PLAN (1.3); DRAFT COMMITTEE UPDATE EMAIL RE: PLAN SUPPLEMENT AND CASE DEADLINES AND DEVELOPMENTS (1.6); EMAILS WITH S. CARNES RE: SAME (0.2)	3.50	2,380.00
09/16/25	JRA	CORRESPOND WITH RLF AND CS RE EFFECTIVE DATE ISSUES AND PLAN MODIFICATIONS	0.60	690.00
09/16/25	JRA	FURTHER RESEARCH RE LTA (.9) AND CORRESPONDENCE WITH CS RE SAME (.3)	1.20	1,380.00
09/16/25	JRA	T/C WITH S. VAN AALTEN RE EFFECTIVE DATE MATTERS	0.60	690.00
09/17/25	JF	EMAILS WITH CS AND M3 TEAMS RE: COMMITTEE STATEMENT IN SUPPORT OF PLAN (0.3); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.2); REVISE AND SEND COMMITTEE UPDATE EMAIL RE: PLAN SUPPLEMENT AND CASE DEADLINES AND DEVELOPMENTS (1.2)	1.70	1,156.00
09/17/25	SYC	CORRES WITH J. FRIEDMAN, RLF, AND JONES DAY RE: PLAN AND LTA	1.20	1,200.00
09/17/25	JF	CONTINUE DRAFTING LIQUIDATION TRUST AGREEMENT	3.40	2,312.00
09/17/25	SLK	REVIEW STATEMENT IN SUPPORT OF PLAN	0.20	207.00
09/17/25	JRA	CORRESPOND WITH S. CARNES AND UCC MEMBERS RE LTA AND PLAN ISSUES	0.80	920.00
09/17/25	JRA	REVIEW DRAFT STATEMENT IM SUPPORT OF PLAN (.1) AND CORRESPONDENCE WITH CS RE SAME (.2)	0.30	345.00
09/17/25	JRA	CORRESPOND WITH S. CARNES AND JONES DAY RE LTA	0.20	230.00
09/17/25	SVA	REVIEW/COIMMENT ON UCC STATEMENT IN SUPPORT OF PLAN CONFIRMATION	0.60	825.00
09/17/25	SVA	CORRES W/ J. ALBERTO AND S. BALASIANO RE LIQUIDATING TRUST	0.80	1,100.00
09/18/25	JF	CONTINUE DRAFTING LIQUIDATION TRUST AGREEMENT	2.40	1,632.00
09/18/25	JF	DRAFT ADDITIONAL SECTIONS OF LIQUIDATION TRUST AGREEMENT	1.80	1,224.00
09/19/25	SYC	REVIEW AND REVISE LTA (1.6); REVIEW PLAN REVISIONS (.8); CORRES WITH J. FRIEDMAN RE: SAME (.6); REVIEW VOTING RESULTS (.3)	3.30	3,300.00
09/19/25	JF	REVISE LIQUIDATION TRUST AGREEMENT (2.3); EMAILS WITH S. CARNES RE: SAME (0.1)	2.40	1,632.00
09/19/25	JRA	CORRESPOND WITH CS AND RLF RE PLAN SUPPLEMENT DOCS	0.30	345.00
09/21/25	SYC	EMAIL TO J. FRIEDMAN RE: LTA	0.30	300.00
09/22/25	SYC	CONTINUED REVISIONS TO PLAN AND LTA (2.1); CORRES WITH J. FRIEDMAN RE: SAME (.8)	2.90	2,900.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/22/25	JF	INCORPORATE COMMENTS TO LIQUIDATION TRUST AGREEMENT (0.8); 2X CALL WITH S. CARNES RE: SAME (0.3); REVISE AND INCORPORATE ADDITIONAL COMMENTS TO LIQUIDATION TRUST AGREEMENT (0.9); EMAILS WITH S. CARNES RE: SAME (0.5); EMAILS WITH DEBTORS COUNSEL RE: DRAFT OF LIQUIDATION TRUST AGREEMENT AND PROPOSED PLAN EDITS (0.1)	2.60	1,768.00
09/22/25	JRA	CORRESPOND WITH CS AND RLF RE BALLOTING	0.40	460.00
09/23/25	JRA	REVIEW DRAFT LIQUIDATING TRUST AGREEMENT	0.70	805.00
09/24/25	JF	FINALIZE STATEMENT IN SUPPORT OF PLAN (0.2); EMAILS WITH CS TEAM RE: FILING SAME (0.1); DRAFT UCC UPDATE EMAIL RE: PLAN SUPPLEMENT, STATEMENT IN SUPPORT OF PLAN, AND PLAN VOTING (0.4); EMAILS WITH COMMITTEE MEMBER RE: MISSING VOTING BALLOT (0.2)	0.90	612.00
09/24/25	JF	ANALYZE REVISED DRAFT OF AMENDED PLAN (0.4); ANALYZE REVISED LIQUIDATION TRUST AGREEMENT (1.7); EMAILS WITH S. CARNES RE: SAME (0.6); CALL WITH C. CARLISLE RE: SAME (0.1); CALL WITH S. CARNES RE: SAME (0.2); ANALYZE ADDITIONAL PROPOSED CHANGES TO LIQUIDATION TRUST AGREEMENT (0.2); EMAILS WITH DEBTORS AND RANDSTAD COUNSEL RE: SAME (0.2)	3.40	2,312.00
09/24/25	MMH	CORRESPONDENCE WITH M. ALTMAN RE: PLAN ADMIN.	0.10	48.50
09/24/25	SYC	REVISIONS TO LTA AND PLAN (2.1); CORRES WITH J. FRIEDMAN RE: SAME (.8)	2.90	2,900.00
09/24/25	JRA	REVIEW UPDATED BALLOT REPORT	0.10	115.00
09/24/25	SVA	REVIEWED BALLOT UPDATES	0.20	275.00
09/24/25	LSM	REVIEW, REVISE, FILE AND ORGANIZE SERVICE OF STATEMENT IN SUPPORT OF PLAN	0.40	168.00
09/25/25	SYC	REVIEW VOTING REPORT AND CORRES WITH J. FRIEDMAN RE: NEXT STEPS	1.40	1,400.00
09/25/25	JF	REVISE AND SEND UCC UPDATE EMAIL RE: PLAN SUPPLEMENT, STATEMENT IN SUPPORT OF PLAN, AND PLAN VOTING (0.5); CALLS WITH BALLOTING AGENT RE: MISSING VOTING BALLOTS (0.2); EMAILS WITH BALLOTING AGENT AND COMMITTEE MEMBER RE: SAME (0.2)	0.90	612.00
09/25/25	JRA	REVIEW STATEMENT IN SUPPORT OF PLAN AND PLAN SUPPLEMENT	0.60	690.00
09/25/25	SVA	REVIEWED PLAN SUPPLEMENT AND UCC STATEMENT IN SUPPORT OF CONFIRMATION	0.30	412.50
09/25/25	JRA	FURTHER CORRESPONDENCE WITH CS AND MORGAN LEWIS RE BALLOTING	0.30	345.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/26/25	SYC	REVIEW EMAILS FROM RLF/CS AND CORRES WITH J. FRIEDMAN RE: SAME	1.10	1,100.00
09/26/25	JF	ANALYZE PROPOSED CONFIRMATION ORDER LANGUAGE (0.8); EMAILS WITH CS TEAM RE: SAME (0.2); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.1)	1.10	748.00
09/26/25	JF	REVIEW VOTING REPORTS (0.1); EMAILS WITH S. CARNES RE: SAME (0.2); CALL WITH BALLOTING AGENT RE: MISSING VOTING BALLOTS (0.1); EMAILS WITH BALLOTING AGENT AND COMMITTEE MEMBER RE: SAME (0.6)	1.00	680.00
09/26/25	JRA	REVIEW FURTHER CORRESPONDENCE WITH RLF AND CS RE PLAN ISSUES	0.20	230.00
09/26/25	JRA	EMAILS WITH J. FRIEDMAN AND C. CARLISLE RE CONFIRMATION ORDER LANGUAGE	0.30	345.00
09/28/25	JRA	EMAILS WITH RLF AND CS RE CONFIRMATION ORDER CHANGES (.2); REVIEW OF SAME (.2)	0.40	460.00
09/29/25	JF	CALL WITH M3 TEAM AND PLAN ADMIN RE: CASE TRANSITION (0.5); EMAILS WITH COMMITTEE CHAIRPERSON RE: LIQUIDATION TRUST AGREEMENT (0.4)	0.90	612.00
09/29/25	JF	EMAILS WITH DEBTORS COUNSEL RE: RESERVE AMOUNT CHANGES (0.2); EMAILS WITH M3 AND CS TEAMS RE: SAME (0.6)	0.80	544.00
09/29/25	JF	REVIEW ADDITIONAL PROPOSED CONFIRMATION ORDER LANGUAGE (0.8); EMAILS WITH CS TEAM RE: SAME (0.2); EMAILS WITH DEBTORS COUNSEL RE: SAME (0.1)	1.10	748.00
09/29/25	MMH	ATTEND CALL WITH M3 AND PLAN ADMINISTRATOR TEAM RE: TRANSITION	0.60	291.00
09/30/25	JF	EMAILS WITH COMMITTEE MEMBERS AND BALLOTING AGENT RE: MISSING VOTING BALLOTS (0.4); DRAFT EMAIL TO LIQUIDATION TRUSTEE RE: LIQUIDATING TRUST AGREEMENT (0.2)	0.60	408.00
09/30/25	MMH	ANALYZE US ROR RE: PLAN	0.10	48.50
RETENTION MATTERS			0.20	230.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/15/25	JRA	REVIEW FIRST SUPPLEMENTAL SHROCK DECLARATION	0.10	115.00
09/16/25	JRA	REVIEW SUPPLEMENTAL DELCONTE DECLARATION	0.10	115.00

TOTAL HOURS 130.20

PROFESSIONAL SERVICES:

\$102,922.50

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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Elazar A. Kosman	Associate	22.40	485.00	10,864.00
Jonathan R. Friedman	Associate	45.80	680.00	31,144.00
Justin R. Alberto	Member	19.10	1,150.00	21,965.00
Larry S. Morton	Paralegal	5.60	420.00	2,352.00
Melissa M. Hartlipp	Associate	1.30	485.00	630.50
Pauline Z. Ratkowiak	Paralegal	1.40	425.00	595.00
Sarah A. Carnes	Member	31.00	1,000.00	31,000.00
Seth Van Aalten	Member	1.90	1,375.00	2,612.50
Steven L. Klepper	Member	1.70	1,035.00	1,759.50
Total		130.20		\$102,922.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/06/25	COURT FEES	12.00	1.20
08/06/25	COURT FEES	5.00	0.50
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	15.00	1.50
08/06/25	COURT FEES	6.00	0.60
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	30.00	3.00
08/06/25	COURT FEES	2.00	0.20
08/08/25	COURT FEES	2.00	0.20
08/08/25	COURT FEES	30.00	3.00
08/08/25	COURT FEES	2.00	0.20
08/08/25	COURT FEES	2.00	0.20
08/08/25	COURT FEES	3.00	0.30
08/08/25	COURT FEES	5.00	0.50
08/08/25	COURT FEES	7.00	0.70
08/28/25	COURT FEES	25.00	2.50
08/28/25	COURT FEES	4.00	0.40
08/28/25	COURT FEES	3.00	0.30

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	29.00	2.90
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	25.00	2.50
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	9.00	0.90
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	1.00	0.10
08/28/25	COURT FEES	8.00	0.80
08/28/25	COURT FEES	3.00	0.30
08/28/25	COURT FEES	14.00	1.40
08/28/25	COURT FEES	4.00	0.40
08/28/25	COURT FEES	30.00	3.00
08/28/25	COURT FEES	16.00	1.60
08/28/25	COURT FEES	17.00	1.70
08/28/25	COURT FEES	2.00	0.20
08/28/25	COURT FEES	3.00	0.30
08/29/25	COURT FEES	2.00	0.20
08/29/25	COURT FEES	17.00	1.70
08/29/25	COURT FEES	30.00	3.00
08/29/25	COURT FEES	3.00	0.30
08/29/25	COURT FEES	3.00	0.30
08/29/25	COURT FEES	4.00	0.40
08/29/25	COURT FEES	16.00	1.60
08/29/25	COURT FEES	9.00	0.90
08/29/25	COURT FEES	7.00	0.70
08/29/25	COURT FEES	2.00	0.20
08/29/25	COURT FEES	9.00	0.90
08/29/25	COURT FEES	4.00	0.40
08/29/25	COURT FEES	2.00	0.20
08/29/25	COURT FEES	9.00	0.90
08/29/25	COURT FEES	2.00	0.20
08/29/25	COURT FEES	2.00	0.20
08/29/25	COURT FEES	3.00	0.30
08/29/25	COURT FEES	24.00	2.40
08/29/25	COURT FEES	2.00	0.20

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/29/25	COURT FEES	5.00	0.50
08/29/25	COURT FEES	1.00	0.10
08/29/25	COURT FEES	26.00	2.60
08/29/25	COURT FEES	3.00	0.30
09/05/25	Taxi fare to/from 9/3 hearing	1.00	17.00
09/05/25	9/3 hearing - meal	1.00	4.79
09/05/25	Train fare to/from 9/3 hearing	1.00	414.00
09/05/25	9/3 Hearing - meal	1.00	5.17
09/05/25	Train fare to/from 9/3 hearing	1.00	39.00
09/09/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	1.90
09/18/25	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60
09/18/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
09/29/25	DATA HOST	1.00	126.00
09/30/25	DATA HOST	1.00	126.00
09/30/25	PHOTOCOPY/PRINTING /SCANNING	1.00	0.10
Total			\$805.86

TOTAL SERVICES AND COSTS: \$ 103,728.36

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM05	CASE ADMINISTRATION	2.10	1,153.00
DM06	CASH COLLATERAL AND DIP FINANCING	0.20	230.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	1.70	1,865.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	3.50	2,573.50
DM09	CREDITOR INQUIRIES	0.20	97.00
DM13	EXECUTORY CONTRACTS	0.90	878.50
DM15	FEE APPLICATION MATTERS/OBJECTIONS	23.40	12,115.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	0.20	230.00

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<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	7.80	5,859.50
DM27	REORGANIZATION PLAN	90.00	77,691.00
DM29	RETENTION MATTERS	0.20	230.00
			\$102,922.5
	Total	130.20	0



NJ — NY — DE — MD — DC — FL — TX

ZEN JV, LLC
C/O OMNI AGENT SOLUTIONS
1120 AVENUE OF THE AMERICAS, 4TH FLOOR
NEW YORK, NY 10136

Invoice Date: October 5, 2025
Invoice Number: 1017832
Matter Number: 69937-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2025

Client: ZEN JV, LLC, ET AL.
Matter: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

TOTAL FEES:	\$	102,922.50
TOTAL COSTS:	\$	805.86
TOTAL DUE THIS INVOICE:	\$	103,728.36

REMITTANCE PAGE

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